

(Form of Notice of Public Hearing)

**NOTICE OF PUBLIC HEARING ON THE INTENT OF THE TOWN BOARD OF THE UNINCORPORATED TOWN OF HAWTHORNE, NEVADA, TO ISSUE GENERAL OBLIGATION (LIMITED TAX) SEWER BONDS ADDITIONALLY SECURED BY PLEDGED REVENUES**

**NOTICE IS HEREBY GIVEN** that the Town Board (the "Board") of the Unincorporated Town of Hawthorne (the "Town") Nevada, by a resolution, passed, adopted, signed and approved on June 29, 2017, and designated in Section 1 thereof by the short title "2017 Resolution of Intent to Issue Sewer Bonds" has proposed the issuance of the Town's General Obligation (Limited Tax) Sewer Bonds (Additionally Secured by Pledged Revenues) (the "Bonds") designated below, as follows:

**GENERAL OBLIGATION SEWER BONDS (ADDITIONALLY SECURED BY PLEDGED REVENUES) PROPOSAL:**

**Shall the Town Board of the Unincorporated Town of Hawthorne, Nevada, be authorized to incur a general obligation indebtedness (additionally secured by pledged revenues) on behalf of the Town by the issuance at one time, or from time to time, of the Town's general obligation sewer bonds, in one series or more, in the aggregate principal amount not exceeding \$1,500,000 for the purpose of acquiring, improving and equipping sewer projects, such bonds to mature not later than thirty (30) years from the date or respective dates of the bonds, payable from general (ad valorem) taxes (except to the extent pledged revenues and other monies are available therefor), and to be issued and sold at, above, or below par at an effective interest rate (including any sale discount) not exceeding the statutory maximum rate, if any, as shall be determined at the time of the sale thereof, and otherwise to be issued in such manner, upon such terms and conditions, with such covenants and agreements, and with such other detail as the Board may determine, including at its option but not necessarily limited to provisions for the redemption of bonds prior to maturity without or with the payment of a premium?**

(the "Proposal"); and

The above Proposal was approved upon the adoption of the "2017 Sewer Bond DMC Approval Resolution" by the Debt Management Commission of Mineral County, Nevada, at a meeting of the Commission.

The Board has determined that the Bonds to be issued for the purpose of financing sewer projects for the Town (as further described in the above Proposal) will be additionally secured by a pledge of the net revenues of the Town's sewer systems (the "Pledged Revenues"). The Town has determined that the Pledged Revenues will at least equal the amount required in each year for the payment of the interest on and the principal of the Bonds.

All persons interested are hereby advised that the Board will hold two public hearings on the Proposal on August 2, 2017, at 10:00 am and 5:30 pm, or as soon thereafter as is practicable, at the County Commissioner's Meeting Room, Mineral County Courthouse, First and "A" Streets, Hawthorne, Nevada. All persons are invited to attend and to be heard regarding the Proposal. Further information regarding the Proposal, the Project to be financed by the Bonds, the Bonds and the Pledged Revenues to be pledged to the Bonds, and all proceedings, are on file in the ex officio Town Clerk's Office: the County Clerk's Office, 105 South A Street, Suite #1 Hawthorne, Nevada, and can be seen and examined during regular office hours of the County Clerk.

By order of the Town Board of the Unincorporated Town of Hawthorne, Nevada.

Dated this June 29, 2017.

PUBLICATION DATES: July 6, 2017; July 13, 2017; July 20, 2017.

/s/ Chris Nepper  
County Clerk, ex officio Town Clerk

(End of Form of Notice of Public Hearing)